

The Corporation issued its State Revolving Funds Bonds, Series 2023A (2010 Master Financing Program) (Green Bonds) on May 18, 2023. As noted in the Official Statement relating to such bonds, we plan to post semi-annual updates regarding the projects funded with such bonds via our website (www.efc.ny.gov) by updating Exhibit E to such Official Statement until such time as all of the projects funded are complete. Set forth below is an update of such Exhibit reflecting information relating to such projects available to the Corporation as of September 30, 2023.

**NYSEFC Series 2023A Green Bonds Project Update
EXHIBIT E**

Projects Financed or Refinanced with Series 2023A Bonds**

Recipient	Program	Principal Amount of Green Bond Proceeds	Project Description	Completion Date
Albany MWFA	CW	100,000	Stormwater detention and sewer separation (phase 2)	12/15/96
Albany MWFA	CW	150,000	Stormwater detention and sewer separation (phase 3)	11/30/98
Albany MWFA	CW	540,000	Stormwater detention and sewer separation (phase 4 and 5)	9/10/99
Village of Altamont	CW	2,540,000	Wastewater Treatment Plant Improvements	7/1/13
Town of Babylon	CW	9,280,000	Planning, design and construction of a pump station, forcemain and collection sewer	1/7/15
City of Binghamton	CW	2,010,000	Combined Sewer Overflow Monitoring and Surveillance Program	8/1/03
Town of Brookhaven	CW	2,675,000	Planning, design, and construction of a new wastewater treatment plant and associated pumping station	3/22/12
Buffalo Municipal Water Finance Authority	CW	1,580,000	Water Treatment Plant Modifications (Backwash WW handling and disposal)	8/22/00
Buffalo Sewer Authority	CW	12,381,564	Grit Removal System Modifications	6/1/05
Town of Chenango	CW	1,365,000	Collection, intercept, sewer treatment plant expansion	12/10/97
City of Cohoes	CW	750,000	Storm Sewer Improvements	12/20/12
Town of Crawford	CW	320,000	Installation of an 18-inch diameter sewer main interceptor line	10/4/02
Town of Dickinson	CW	90,000	Salt and Sand Storage Building	7/26/11
Erie County	CW	625,000	Sewer treatment plant modification/expansion	7/12/96
Erie County	CW	200,000	Sewer treatment plant modification/expansion	11/22/02
Erie County	CW	515,000	Collection	11/4/02
Erie County	CW	280,000	Sewer collection lines to eliminate pump stations and force mains	11/24/99
Erie County	CW	965,000	Sewer treatment plant modification/rebuild	12/3/98
Erie County	CW	1,475,000	Force main intercept, Overflow Retention Facility, Pump station	12/3/98
Erie County	CW	145,000	Force main intercept, Overflow Retention Facility, Pump station	11/13/02
Erie County	CW	235,000	Farmington Woods/Hidden Acres Pump Station Elimination and Gravity Sewer Project in the Town of Clarence, Erie County Sewer District No. 5	11/14/02
Erie County	CW	470,000	Collection force main pump station	9/3/01
Erie County	CW	610,000	Force main modification, ORF modification, pump station rebuild	11/15/12
Erie County	CW	2,270,000	Improvements to the Vanderbilt and Depew Pump Stations as well as the Sewer District No. 4 Overflow Retention Facility	7/12/96
Town of Fishkill	CW	8,350,000	Improvements to the Rombout Sewer District wastewater treatment plant	12/30/09
City of Gloversville	CW	575,000	Aeration system improvements at the Gloversville-Johnstown Joint Wastewater Treatment Facility	10/1/02
Village of Highland Falls	CW	180,000	The installation of a sewer which will connect the Village Water Treatment Plant backwash water system to the existing collection system	11/30/02

Recipient	Program	Principal Amount of Green Bond Proceeds	Project Description	Completion Date
Village of Highland Falls	CW	115,000	Replacement of the influent screw pumps at the Village of Highland Falls Wastewater Treatment Plant	9/30/02
Village of Johnson City	CW	835,000	Sewer treatment plant upgrades	11/16/01
Village of Kiryas Joel	CW	920,000	Facilities Plan Amendment for the Village of Kiryas Joel Wastewater Treatment Plant, Pump Station and Force Main	7/22/05
Village of Lake George	CW	1,125,000	Wastewater Treatment Plant Upgrade and Collection System Improvements	5/31/13
Village of Lake Placid	CW	250,000	Improvements to the Village of Lake Placid Wastewater Treatment Facility	2/14/05
Village of Lawrence	CW	340,000	Sewer treatment plant implementation (phase 1)	5/1/03
Village of Lawrence	CW	145,000	Sewer rehabilitation	1/29/03
Village of Lima	CW	785,000	Sewer treatment plant modification/expansion	6/1/03
Livingston County Water and Sewer Authority	CW	935,000	Wastewater treatment plant modification/expansion	9/12/15
Town of Lloyd	CW	6,005,000	Improvements to the Town of Lloyd's Highland Sewer District wastewater treatment plant	3/6/13
Town of Lysander	CW	325,000	Map and Plan Whispering Oaks Sewer District Improvements	9/1/12
City of Middletown	CW	2,695,000	Sewage collection system improvements to correct infiltration and inflow conditions	1/31/19
City of Middletown	CW	2,190,000	Expansion and upgrade to the City of Middletown wastewater treatment plant	12/1/11
City of Middletown	CW	7,295,000	Expansion and upgrade to the City of Middletown wastewater treatment plant	12/1/11
Nassau County	CW	2,275,000	Locust Valley Collection System, Pumping Station and Force Main project	4/13/11
Nassau County	CW	2,554,377	Flat aluminum cover system and associated odor control facilities to enclose six existing aeration tanks, the connecting aeration tank effluent channel and the final settling tank influent channels	6/1/01
Town of New Baltimore	CW	100,000	Inflow and infiltration corrections	5/15/02
Niagara Falls Public Water Authority	CW	8,805,000	Acquisition of wastewater facilities from the City of Niagara Falls	9/25/03
Niagara Falls Public Water Authority	CW	4,660,000	Niagara Falls Public Water Authority North Gorge Interceptor Capacity Restoration	6/16/11
Town of North Hempstead	CW	85,000	Sewer treatment plant modifications	11/15/95
Town of North Hempstead	CW	405,000	CCTV System for the Belgrave Water Pollution Control District	7/1/06
Town of North Hempstead	CW	38,550,000	Upgrades and expansion to the Great Neck Water Pollution Control District's (GNWPCD) wastewater treatment plant	10/15/15
Town of North Salem	CW	3,955,000	New Peach Lake Sewer District wastewater treatment plant and collection system	6/24/13
City of Olean	CW	1,180,000	Backwash and sludge handling facilities at the new Water Treatment Plant	10/3/03
City of Olean	CW	885,000	New interceptor sewer, a new pumping station and forcemain and upgrading an existing pumping station	9/1/11
Onondaga County	CW	2,260,000	Continuation of the Sewer Separation of 13 CSO basins	9/30/14
Onondaga County	CW	6,443,359	Midland Avenue CSO Abatement Project	12/29/11
Town of Ontario	CW	585,000	Landfill cap for the Town of Ontario municipal landfill	11/1/10
Town of Orangetown	CW	370,000	Sewer treatment plant expansion	1/31/97
Town of Orangetown	CW	1,100,000	Rehabilitation of the sludge holding tanks at the wastewater treatment plant in the Sewer District	7/16/12
City of Oswego	CW	480,000	Improvements to the City of Oswego's East Side and West Side Wastewater Treatment Plants	12/31/01
City of Oswego	CW	570,000	Sludge handling improvements at the City of Oswego's East Side and West Side Wastewater Treatment Plants	4/5/02

Recipient	Program	Principal Amount of Green Bond Proceeds	Project Description	Completion Date
Town of Owasco	CW	650,000	Sanitary sewer rehabilitation and a high flow pumping station and equalization tank	12/31/02
Town of Owasco	CW	615,000	Town of Owasco's Archie Street Sanitary Sewer Rehabilitation and High Flow Pump Station project	6/6/12
Town of Owasco	CW	495,000	Wastewater collection system to serve Sewer District No. 2 in the Town of Owasco	1/14/03
Town of Oyster Bay	CW	2,345,000	Locust Valley Collection System, Pumping Station and Force Main project	12/13/11
Village of Patchogue	CW	2,895,000	Upgrades and expansion to the Village of Patchogue WPCP	10/31/11
City of Plattsburgh	CW	890,000	Landfill cap system to properly close the City of Plattsburgh (Akey Road) Landfill	8/10/11
City of Poughkeepsie	CW	435,000	Sewer treatment plant modifications (odor control)	7/18/98
City of Poughkeepsie	CW	190,000	Sewer treatment plant modifications (odor control cost increase)	7/18/98
City of Poughkeepsie	CW	80,000	Inflow and infiltration corrections	6/12/01
City of Poughkeepsie	CW	370,000	Sewer treatment plant modifications (solids tank rebuild)	7/15/03
Rockland County	CW	4,315,000	Interceptor Improvement project in the Towns of Ramapo and Clarkstown and the Villages of Spring Valley and New Square in the Rockland County Sewer District No. 1 collection area	4/22/14
Rockland County	CW	850,000	Sewer treatment plant modifications	4/17/00
Rockland County	CW	4,805,701	Smoke testing and manhole and sewer repairs to the sanitary sewer system	9/19/12
Rockland County SWMA	CW	3,920,000	COMP (title 7)	2/25/13
Rockland County SWMA	CW	1,505,000	Improvements and upgrades at the Clarkstown Transfer Station for the Rockland County Solid Waste Management Authority	6/1/13
Village of Roslyn Estates	CW	190,000	Sanitary sewer system to serve the area known as "The Birches" in the Village of Roslyn Estates	4/26/02
Town of Salina	CW	190,000	Town of Salina Sanitary Sewer Replacement Project	11/30/11
Town of Salina	CW	145,000	Town of Salina Sanitary Sewer Replacement Project	11/30/11
Town of Salina	CW	780,000	Town of Salina Sanitary Sewer Improvement Project	2/25/13
City of Sherrill	CW	490,000	Improvements to the collection and treatment system	10/23/12
Town of Southeast	CW	875,000	Landfill closure system for the Town of Southeast Landfill	5/12/11
Town of Southeast	CW	1,875,000	New Peach Lake Sewer District wastewater treatment plant and collection system	6/24/13
Town of Tonawanda	CW	14,325,000	Construction of the first phase of the Parker-Fries Interceptor project	7/19/12
Town of Tonawanda	CW	7,495,000	Construction of the second phase of the multiple-phase Parker-Fries Interceptor project	7/28/14
Village of Voorheesville	CW	505,000	Wastewater treatment facility (WWTF) rebuild and installation of a forcemain for the Voorheesville Elementary School	11/25/02
Town of Warsaw	CW	630,000	Collection sewer and new pump station to collect and transport wastewater from homes and businesses in the recently formed Route 19 Sewer District, to the collection and treatment system owned by the Village of Warsaw	10/15/12
Town of Waterford	CW	295,000	Storm sewers within certain areas of the Town of Waterford to allow the separation of storm water flows from the existing combined sewer system	5/31/03
Town of Watertown	CW	490,000	Collection force main and pump station	5/29/97
Westchester County	CW	200,000	Sewer treatment plant - automation	5/20/03
Westchester County	CW	1,100,000	Sewer treatment plant rehabilitation - sludge collections	12/1/02
Westchester County	CW	350,000	Pump station rehabilitation	4/28/06
Westchester County	CW	40,000,000	Sewer treatment plant upgrades	8/31/16

Recipient	Program	Principal Amount of Green Bond Proceeds	Project Description	Completion Date
Westchester County	CW	295,000	Pump station modifications	5/20/03
Westchester County	CW	400,000	Pump station modifications	8/31/03
Westchester County	CW	1,200,000	Sewer treatment plant modifications	8/30/04
Westchester County	CW	3,350,000	Sewer treatment plant modifications - engine/blower rehabilitations	9/30/03
Westchester County	CW	850,000	Upgrade to the disinfection system at the Yonkers Joint Treatment Plant	12/31/02
Westchester County	CW	150,000	Sewer treatment plant rehabilitation - boiler system	8/30/04
Westchester County	CW	3,280,000	Sewer rehabilitation	9/30/03
Westchester County	CW	4,685,000	HVAC equipment replacement & Odor Control at the Yonkers Joint Wastewater Treatment Plant and Odor Control Improvements at the Ludlow St Pump Station	6/30/16
Westchester County	CW	50,000	Sewer treatment plant modifications - automation	5/20/03
Westchester County	CW	665,000	Performance Maintenance III Wastewater Treatment Plant Improvements	10/10/14
Westchester County	CW	350,000	Sewer treatment plant modifications - automation	5/20/03
Westchester County	CW	200,000	Sewer treatment plant modifications - automation	5/20/03
Westchester County	CW	1,520,000	Chlorination/dechlorination system	2/18/13
Westchester County	CW	255,000	Sewer treatment plant modifications - automation	5/20/03
Westchester County	CW	50,000	Sewer treatment plant modifications - performance	12/31/03
Westchester County	CW	550,000	Upgrade at the Peekskill Wastewater Treatment Plant	12/31/03
Westchester County	CW	3,040,000	New ultraviolet (UV) disinfection system	12/31/12
Westchester County	CW	36,000,000	Biological Nutrient Removal (BNR) and Total Residual Chlorine (TRC) upgrades at the New Rochelle Wastewater Treatment Plant	9/30/15
City of White Plains	CW	5,730,000	Capping the Gedney Way Landfill	10/31/13
Town of Yorktown	CW	1,360,000	Pump station and force main interception and collection	2/28/00
Town of Yorktown	CW	400,000	Pump station interception and collection	8/1/97
Town of Yorktown	CW	135,000	Pump station interception and collection	12/1/02
Village of Briarcliff Manor	DW	5,030,000	Compliance with Surface Water Treatment Rule - Catskill Aqueduct taps, three booster pump stations, and transmission mains	3/22/12
City of Kingston	DW	1,405,000	Install UV disinfection at the Binnewater uncovered treated water reservoir	5/31/13
City of Kingston	DW	375,000	In-kind replacement of the original structure with additional enhancements to address known design deficiencies and to bring the facility into compliance with current building codes	2/14/05
Village of Kiryas Joel	DW	435,000	Water treatment plant well #28 and mitigation of offsite well impacts	1/29/03
Monroe County Water Authority	DW	13,215,000	Raw water intake system	6/16/11
Town of Schodack	DW	230,000	Connect Water District #3 to Water District #1	11/25/02
		\$ 329,400,001.00		