

The Corporation issued its State Revolving Funds Bonds, Series 2016B & C (2010 Master Financing Program) (Green Bonds) on September 22, 2016. As noted in the Official Statement relating to such bonds, we plan to post semi-annual updates regarding the projects funded with such bonds via our website (www.efc.ny.gov) by updating Exhibit D to such Official Statement until such time as all of the projects funded are complete. Set forth below is an update of such Exhibit reflecting information relating to such projects available to the Corporation as of September 30, 2023.

NYSEFC Series 2016B & C Green Bonds Project Update
EXHIBIT D

Projects Financed or Refinanced with Series 2016B Bonds**

<u>Recipient</u>	<u>Program</u> ¹	<u>Green Bond</u> <u>Financed</u> ²	<u>Project Description</u>	<u>Construction Completion</u> ³
<u>Refundings</u>				
Town of Bethlehem	CW	\$ 1,300,000	Construction of forcemain and interceptor sewer improvements in North Bethlehem to improve the water quality of the Hudson River.	3/29/16
City of Binghamton	CW	14,589,561	Rebuild components of the sewage treatment plant to improve the water quality in the Susquehanna and Chenango Rivers.	8/31/20
Village of Bloomfield	CW	1,047,346	Rehabilitation of a sewage treatment plant to improve the water quality in Fish Creek.	10/3/16
Village of Brocton	DW	1,990,000	Upgrade distribution system.	10/7/16
City of Cortland	CW	5,551,367	Sewage treatment plant improvements to improve the water quality of the Tiohgoniga River.	6/1/17
Dutchess County Water and Wastewater Authority	CW	1,362,087	Wastewater treatment plant improvements in the Chelsea Cove sewer district to protect the water quality of Sylvan Lake and the Hudson River.	9/30/17
Dutchess County Water and Wastewater Authority	CW	708,992	Wastewater treatment plant upgrades in the Valley Dale sewer district to protect the water quality of Wappingers Creek and the Hudson River.	5/5/17
Town of East Greenbush	CW	7,526,549	Sewage treatment plant rehabilitation to improve the water quality of the Hudson River.	2/14/18
City of Homell	CW	117,281	Construction of facilities for the chemical removal of phosphorus from the wastewater flow to improve water quality in Canistio River.	8/31/17
City of Homell	CW	30,228	Repair of the existing filter underdrains and provide new clarifier drives to maintain water quality in the Canistio River.	1/29/16
Village of Johnson City	CW	12,027,347	Rebuild components of the sewage treatment plant to improve the water quality in the Susquehanna and Chenango Rivers.	1/7/22
Village of Kiryas Joel	DW	36,147,639	New Water Treatment Plant, New Ground Water Source, New Transmission, New Pump Station.	12/31/17
County of Onondaga	DW	1,773,938	Combined sewer overflow [Clinton CSO abatement phase 2 - storage/green infrastructure].	4/17/15
County of Onondaga	CW	169,449	Construction of multiple green projects to mitigate combined sewer overflows and improve the water quality of the Onondaga Lake.	11/30/15
City of Rensselaer	CW	3,185,578	Sewer line replacement and sewer separation along Washington Ave and North Broadway to improve water quality in the Hudson River.	8/21/16
Town of Riverhead	CW	6,394,179	Sewage treatment plant upgrade at the plant in the Riverhead Sewer District to improve water quality to the Peconic River.	10/1/17
City of Rome	DW	3,405,223	Upgrade water treatment plant, new storage.	3/4/15
City of Rome	DW	13,814,544	Upgrade transmission.	8/30/17
Town of Sand Lake	CW	305,566	Construction of collector sewers to improve water quality in Reichards Lake.	7/27/16
Town of Sand Lake	CW	156,199	Sewer line rehabilitation and replacement at Gundrum Point to improve water quality in Burden Lake.	7/27/16
County of Westchester	CW	1,234,000	Construction for Croton Point Landfill leachate collection, treatment and pump station improvements.	12/31/17
County of Westchester	CW	12,013,000	Construction at Tarrytown Pump Station and forcemain improvements in the Saw Mill Sanitary Sewer District to improve water quality in the Hudson River	12/31/17

Projects Financed or Refinanced with Series 2016C Bonds*

<u>Recipient</u>	<u>Program</u> ¹	<u>Green Bond</u> <u>Financed</u> ²	<u>Project Description</u>	<u>Construction Completion</u> ³
Franklin County Solid Waste Management Authority	CW	\$ 6,075,341.00	Municipal solid waste landfill expansion to provide environmentally secure disposal for waste generated within Franklin County.	3/15/22
New York State Energy Research Development Agency	CW	23,180,000.00	Green Jobs Green New York Residential Energy Efficiency Loans	3/31/18

** May include projects initially funded with recipient notes.

¹ CW: Clean Water; DW: Drinking Water

² Amount may include costs of issuance and , in the case of public authorities, recipient debt service reserves.

³ Future completion dates are estimates provided by recipients and are subject to change.